

PPP-Projects on Federal Highways – Projects of 2nd Batch

Availability Model A6



Project Information

Road Section	AS Wiesloch/Rauenberg – AK Weinsberg
Length	47,2 km (operation and maintenance), inclusive 25,5 km extension (2 sections, incl. 1,3 km Neckartalbrücke)
Project Volume	€ 600m; ; contract volume approx. € 1,3bn
SPV	ViA6West GmbH & Co. KG (HochTief / DIF / Johann Bunte) http://via6west.de/
Lender	DZ Bank, KfW IPEX, L-Bank (Förderbank BW), MUGF, BTMU sowie EIB
Financial Adviser	UniCredit
Legal Adviser	Freshfields

Milestones

Status	Under Construction
Tender	September 2014
Prequalification	January 2015
BAFO	August 2016
Financial Close	December 2016
Contract starts	January 2017
Construction	approx. 5,5 years

Financial Information

Total Debt	-
• Project Bond	€ 57m
• EIB Fazility	€ 300m
• Debt Tenor	30 years
• Short Term Fazility	not specified
Start-up funding (net)	€ 270m

There was no further information published about the financing