

## PPP-Projects on Federal Highways – Projects of 3rd Batch

# Availability Model A10/A24



### Project Information

<b>Road Section</b>	AS Neuruppin (A24) – AD Pankow/State Border Brandenburg/Berlin (A10)
<b>Length</b>	64,2 km (operation and maintenance), inclusive 29,6 km extension and 29,2 km renewal
<b>Project Volume</b>	€ 620m; est. construction costs approx. € 650m; contract volume approx. €1,4bn
<b>SPV</b>	Havellandautobahn GmbH & Co. KG (BAM / Habau) <a href="https://www.havellandautobahn.de/">https://www.havellandautobahn.de/</a>
<b>Lender</b>	Bayern LB, Deka Bank, DZ Bank, Rabobank, Tecta - EIB
<b>Financial Adviser</b>	Mitsubishi UFJ Financial Group (MUFG & BTMU)
<b>Legal Adviser</b>	DLA Piper

### Milestones

Status	Under Construction
<b>Tender</b>	May 2015
<b>Prequalification</b>	January 2016
<b>BAFO</b>	October 2017
<b>Financial Close</b>	February 2018
<b>Contract starts</b>	March 2018
<b>Construction</b>	approx. 4 years

### Financial Information

<b>Total Debt</b>	-
• <b>EIB Facility</b>	€ 258m
• <b>Debt Tenor</b>	30 years

**There was no further information published about the financing**